

### Know your Financial Score

FIRST NAME: \_\_\_\_\_ LAST NAME: \_\_\_\_\_

EMAIL: \_\_\_\_\_

PHONE: \_\_\_\_\_

- DO YOU HAVE WILL & TRUST ?  YES  NO
- DO YOU HAVE KID'S COLLEGE SAVINGS PLAN?  YES  NO
- DO YOU HAVE MORTGAGE & KIDS COLLEGE PROTECTION?  YES  NO
- DO YOU HAVE DISABILITY PLAN?  YES  NO
- DO YOU HAVE LONG TERM CARE WITH LIVING BENEFITS?  YES  NO
- HAVE YOU PLANNED FOR TAX FREE RETIREMENT?  YES  NO
- IS YOUR IRA/401K PROTECTED FROM MARKET RISK?  YES  NO
- DO YOU HAVE GUARANTEED INCOME SOURCE?  YES  NO
- ARE YOU INTERESTED IN BUSINESS OPPORTUNITY?  YES  NO
- IS YOUR LOVED ONES PROTECTED FROM HEALTH AND WEALTH DISASTER?  YES  NO

**Enter to win a FREE Raffle!**